

## NZMBA Disclosure Statement

Prescribed form for disclosure statement (financial adviser other than authorised financial adviser and QFE advisers)

### Disclosure statement (Financial Adviser)

Name of Financial Adviser:

Registration Number:

Address: PO Box 303 332 - North Harbour 0751 - Unit 1M - 65 Paul Matthews Road

Albany - Auckland

Trading name: Edge Mortgages

Telephone number: 09 448 5428

Fax number: 09 448 5430

Email address:

This disclosure statement was prepared on:

25/07/2012

### It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

### What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I can give you advice about:

Mortgages and mortgage related products.

### What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

.....  
.....  
.....

If we cannot agree on how to fix the issue, you can contact FSCL 762. This service will cost you nothing, and will help us resolve any disagreements. You can contact FSCL 762 at -

Address: 13th Floor, 45 Johnston Street, Wellington  
PO Box 5967, Lambton Quay, Wellington 6145

Telephone number: 0800 347257 or (04) 472FSCL (472 3725)

Email address: [info@fscl.org.nz](mailto:info@fscl.org.nz)

## NZMBA Disclosure Statement

### How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

### Declaration

I, Jon Purdey, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

Dated:

I / we: \_\_\_\_\_ have been provided with a copy of this disclosure statement

Client one

Client two

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